COMMONWEALTH OF KENTUCKY

BEFORE THE PUBLIC SERVICE COMMISSION

In the Matter of:

PETITION FOR ARBITRATION OF USILEC OF)	
TENNESSEE, INC. OF AN AMENDMENT TO AN)	CASE NO.
INTERCONNECTION AGREEMENT WITH)	2004-00087
BELLSOUTH TELECOMMUNICATIONS, INC.)	
PURSUANT TO SECTION 252(B) OF THE)	
COMMUNICATIONS ACT OF 1934 AS)	
AMENDED BY THE TELECOMMUNICATIONS)	
ACT OF 1996 OR, IN THE ALTERNATIVE, A)	
PETITION TO RESOLVE DISPUTE PURSUANT)	
TO TERMS OF THE PARTIES')	
INTERCONNECTION AGREEMENT)	

STAFF NOTICE OF INFORMAL CONFERENCE

Commission Staff hereby notifies parties to this proceeding that an informal conference has been scheduled for May 12, 2004, at 10:00 a.m., Eastern Daylight Time, in Conference Room 2 of the Commission's offices at 211 Sower Boulevard, Frankfort, Kentucky.

The purpose of the conference is to discuss the petition for arbitration and response thereto, and any other relevant substantive or procedural issue.

William H. Bowker

Deputy Executive Director Public Service Commission

Post Office Box 615

Frankfort, Kentucky 40602

DATED_April 28, 2004___

cc: All Parties